

HUDSON HOSPITAL MONTHLY FINANCIAL DATA FOR EWR As of Date Shown												
	Actual 11/30/24	Actual 12/31/24	Actual 1/31/25	Actual 2/28/25	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Actual 9/30/25	Projected 10/31/25
DAY'S CASH ON HAND												
Cash on Hand	273,000	850,000	1,393,000	1,451,000	356,000	(178,000)	30,000	136,000	313,000	518,000	256,000	449,833
Average Daily Expense	379,833	373,290	443,387	434,393	390,806	393,033	382,258	386,133	445,129	391,387	431,300	370,913
Days Cash on Hand Ratio	0.72	2.28	3.14	3.34	0.91	-0.45	0.08	0.35	0.70	1.32	0.59	1.21
DAY'S IN ACCOUNTS PAYABLE												
Total Current Liabilities	56,755,000	55,734,000	55,255,000	59,101,000	59,101,000	57,898,000	17,615,000	20,247,000	21,704,000	22,803,000	26,247,000	22,750,250
Average Daily Expense	187,300	255,581	245,032	236,857	197,258	195,367	186,290	178,867	228,548	154,226	149,700	184,585
Days in A/P Ratio	303.02	218.07	225.50	249.52	299.61	296.36	94.56	113.20	94.96	147.85	175.33	123.25
DAY'S IN ACCOUNTS RECEIVABLE (Note 1 Below)												
Net Current Accounts Receivable	18,848,000	18,234,000	19,218,000	20,278,000	19,345,000	20,852,000	22,647,000	25,376,000	24,681,000	18,631,000	20,405,000	19,042,917
Average Daily Revenue / Annual	276,666	207,603	203,712	194,137	181,427	177,685	183,510	190,844	192,433	193,553	198,378	183,329
Days in A/R Ratio / Annual Basis	68.13	87.83	94.34	104.45	106.63	117.35	123.41	132.97	128.26	96.26	102.86	103.87
OPERATING MARGIN												
Income from Operations	(6,281,000)	(7,050,000)	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,629,000)	(4,642,167)
Operating Revenue	5,382,000	5,834,000	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,535,000	6,951,250
Operating Margin Ratio	-116.70%	-120.84%	-63.10%	-70.30%	-50.73%	-30.25%	-39.68%	-50.09%	-108.59%	-56.58%	-74.70%	-66.78%
ADJUSTED OPERATING MARGIN												
Income from Operations (Per 9/17/2020 Memorandum)	(5,780,479)	(6,549,479)	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(5,238,700)	(4,228,555)
Operating Revenue (Per 9/17/2020 Memorandum)	5,382,000	5,834,000	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,535,000	6,951,250
Adjusted Operating Margin Ratio	-107.40%	-112.26%	-57.29%	-63.46%	-44.65%	-24.86%	-35.10%	-45.14%	-102.79%	-51.64%	-69.52%	-60.83%
OCCUPANCY RATE												
Inpatient Days	65.47	49.23	69.77	68.29	61.97	62.40	60.61	66.50	52.71	66.65	59.50	56.92
Maintained Beds	230	230	230	230	230	230	230	230	230	230	230	230
Occupancy Rate Ratio	28.46%	21.40%	30.34%	29.69%	26.94%	27.13%	26.35%	28.91%	22.92%	28.98%	25.87%	24.75%
Income from Operations (Per 9/17/2020 Memorandum)												
Income from Operations	(6,281,000)	(7,050,000)	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,629,000)	(4,642,167)
Add (Subtract):												
Maple Interest Exp	328,000	328,000	328,000	328,000	328,000	328,000	399,015	390,300	390,300	390,300	327,351	
Propco Capital Lease Interest Expense	172,521	172,521	172,521	172,521	172,521	172,521	-	-	-	-	86,261	
Adj Inc / (Loss) from Operations	(5,780,479)	(6,549,479)	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(5,238,700)	(4,228,555)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.

Note: Effective May 2025, the Days in AP are post petition numbers.