

HUDSON HOSPITAL
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 10/31/24	Actual 11/30/24	Actual 12/31/24	Actual 1/31/25	Actual 2/28/25	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Projected 9/30/25
DAYS CASH ON HAND												
Cash on Hand	1,609,000	273,000	850,000	1,393,000	1,451,000	356,000	(178,000)	30,000	136,000	313,000	518,000	574,083
Average Daily Expense	449,548	379,833	373,290	443,387	434,393	390,806	393,033	382,258	386,133	445,129	391,387	406,675
Days Cash on Hand Ratio	3.58	0.72	2.28	3.14	3.34	0.91	-0.45	0.08	0.35	0.70	1.32	1.41
DAYS IN ACCOUNTS PAYABLE												
Total Current Liabilities	54,140,000	56,755,000	55,734,000	55,255,000	59,101,000	59,101,000	57,898,000	17,615,000	20,247,000	21,704,000	22,803,000	20,592,250
Average Daily Expense	242,129	187,300	255,581	245,032	236,857	197,258	195,367	186,290	178,867	228,548	154,226	209,291
Days in A/P Ratio	223.60	303.02	218.07	225.50	249.52	299.61	296.36	94.56	113.20	94.96	147.85	98.39
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)												
Net Current Accounts Receivable	18,450,000	18,848,000	18,234,000	19,218,000	20,278,000	19,345,000	20,852,000	22,647,000	25,376,000	24,681,000	18,631,000	20,474,802
Average Daily Revenue / Annual	287,704	276,666	207,603	203,712	194,137	181,427	177,685	183,510	190,844	192,433	193,553	215,374
Days in A/R Ratio / Annual Basis	64.13	68.13	87.83	94.34	104.45	106.63	117.35	123.41	132.97	128.26	96.26	95.07
OPERATING MARGIN												
Income from Operations	(6,568,000)	(6,281,000)	(7,050,000)	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,308,083)
Operating Revenue	7,668,000	5,382,000	5,834,000	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,426,833
Operating Margin Ratio	-85.65%	-116.70%	-120.84%	-63.10%	-70.30%	-50.73%	-30.25%	-39.68%	-50.09%	-108.59%	-56.58%	-71.47%
ADJUSTED OPERATING MARGIN												
Income from Operations (Per 9/17/2020 Memorandum)	(6,067,479)	(5,780,479)	(6,549,479)	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(4,843,576)
Operating Revenue (Per 9/17/2020 Memorandum)	7,668,000	5,382,000	5,834,000	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	6,729,000	7,900,000	7,426,833
Adjusted Operating Margin Ratio	-79.13%	-107.40%	-112.26%	-57.29%	-63.46%	-44.65%	-24.86%	-35.10%	-45.14%	-102.79%	-51.64%	-65.22%
OCCUPANCY RATE												
Inpatient Days	75.77	65.47	49.23	69.77	68.29	61.97	62.40	60.61	66.50	52.71	66.65	64
Maintained Beds	230	230	230	230	230	230	230	230	230	230	230	230
Occupancy Rate Ratio	32.95%	28.46%	21.40%	30.34%	29.69%	26.94%	27.13%	26.35%	28.91%	22.92%	28.98%	28.00%
Income from Operations (Per 9/17/2020 Memorandum)												
Income from Operations	(6,568,000)	(6,281,000)	(7,050,000)	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(7,307,000)	(4,470,000)	(5,308,083)
Add (Subtract):												
Maple Interest Exp	328,000	328,000	328,000	328,000	328,000	328,000	328,000	399,015	390,300	390,300	390,300	349,493
Propco Capital Lease Interest Expense	172,521	172,521	172,521	172,521	172,521	172,521	172,521	-	-	-	-	115,014
Adj Inc / (Loss) from Operations	(6,067,479)	(5,780,479)	(6,549,479)	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(6,916,700)	(4,079,700)	(4,843,576)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.

Note: Effective May 2025, the Days in AP are post petition numbers.