

BAYONNE MEDICAL CENTER
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 10/31/24	Actual 11/30/24	Actual 12/31/24	Actual 1/31/25	Actual 2/28/25	Actual 3/31/25	Actual 4/30/25	Actual 5/31/25	Actual 6/30/25	Actual 7/31/25	Actual 8/31/25	Projected 9/30/25
DAYS CASH ON HAND												
Cash on Hand	(3,495,000)	(4,287,000)	(3,861,000)	(3,192,000)	(4,250,000)	(4,131,000)	(3,595,000)	124,000	802,000	1,468,000	1,416,000	(2,117,417)
Average Daily Expense	431,968	382,633	396,290	495,968	510,857	479,387	467,400	442,581	442,400	499,000	510,226	453,637
Days Cash on Hand Ratio	-8.09	-11.20	-9.74	-6.44	-8.32	-8.62	-7.69	0.28	1.81	2.94	2.78	-4.67
DAYS IN ACCOUNTS PAYABLE												
Total Current Liabilities	54,958,000	57,937,000	57,757,000	60,398,000	64,106,000	68,333,000	71,196,000	17,961,000	22,511,000	26,278,000	29,056,000	23,951,500
Average Daily Expense	244,484	191,900	245,065	288,097	304,571	274,387	267,033	231,065	230,000	280,161	254,226	249,763
Days in A/P Ratio	224.79	301.91	235.68	209.64	210.48	249.04	266.62	77.73	97.87	93.80	114.29	95.90
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)												
Net Current Accounts Receivable	15,172,000	17,367,000	18,809,000	19,545,000	19,110,000	20,701,000	22,505,000	25,420,000	26,369,000	28,702,000	26,612,000	21,354,833
Average Daily Revenue / Annual	281,378	278,047	240,400	239,973	243,501	248,515	257,904	270,625	281,441	295,663	300,655	268,816
Days in A/R Ratio / Annual Basis	53.92	62.46	78.24	81.45	78.48	83.30	87.26	93.93	93.69	97.08	88.51	79.44
OPERATING MARGIN												
Income from Operations	(6,968,000)	(4,817,000)	(4,875,000)	(6,527,000)	(6,394,000)	(6,031,000)	(3,024,000)	(2,129,000)	(2,220,000)	(3,806,000)	(5,108,000)	(4,764,417)
Operating Revenue	6,969,000	7,148,000	8,240,000	9,345,000	8,389,000	9,305,000	11,466,000	12,052,000	11,514,000	12,124,000	11,182,000	9,544,250
Operating Margin Ratio	-99.99%	-67.39%	-59.16%	-69.84%	-76.22%	-64.81%	-26.37%	-17.67%	-19.28%	-31.39%	-45.68%	-49.92%
ADJUSTED OPERATING MARGIN												
Income from Operations (Per 9/17/2020 Memorandum)	(6,846,345)	(4,695,345)	(4,753,345)	(6,405,345)	(6,272,345)	(5,909,345)	(2,902,345)	(2,003,290)	(2,098,345)	(3,684,345)	(4,986,345)	(4,642,424)
Operating Revenue (Per 9/17/2020 Memorandum)	6,969,000	7,148,000	8,240,000	9,345,000	8,389,000	9,305,000	11,466,000	12,052,000	11,514,000	12,124,000	11,182,000	9,544,250
Adjusted Operating Margin Ratio	-98.24%	-65.69%	-57.69%	-68.54%	-74.77%	-63.51%	-25.31%	-16.62%	-18.22%	-30.39%	-44.59%	-48.64%
OCCUPANCY RATE												
Inpatient Days	52.45	65.10	63.06	82.39	70.82	59.29	68.60	64.29	70.57	71.13	84.87	67.72
Maintained Beds	173	173	173	173	173	173	173	173	173	173	173	173
Occupancy Rate Ratio	30.32%	37.63%	36.45%	47.62%	40.94%	34.27%	39.65%	37.16%	40.79%	41.12%	49.06%	39.14%
Income from Operations (Per 9/17/2020 Memorandum)												
Net P&L	(6,968,000)	(4,817,000)	(4,875,000)	(6,527,000)	(6,394,000)	(6,031,000)	(3,024,000)	(2,129,000)	(2,220,000)	(3,806,000)	(5,108,000)	(4,764,417)
Add (Subtract):												
Maple Interest Exp	121,655	121,655	121,655	121,655	121,655	121,655	121,655	125,710	121,655	121,655	121,655	121,993
Chartfast Storage Expense												
Adj Inc / (Loss) from Operations	(6,846,345)	(4,695,345)	(4,753,345)	(6,405,345)	(6,272,345)	(5,909,345)	(2,902,345)	(2,003,290)	(2,098,345)	(3,684,345)	(4,986,345)	(4,642,424)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.

Note: Effective May 2025, the Days in AP are post petition numbers.