

HUDSON HOSPITAL
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 1/31/2025	Actual 2/28/2025	Actual 3/31/2025	Actual 4/30/2025	Actual 5/31/2025	Projected 6/30/2025
DAYS CASH ON HAND						
Cash on Hand	1,393,000	1,451,000	356,000	(178,000)	30,000	523,250
Average Daily Expense	443,387	434,393	390,806	393,033	382,258	413,146
Days Cash on Hand Ratio	3.14	3.34	0.91	-0.45	0.08	1.27
DAYS IN ACCOUNTS PAYABLE						
Total Current Liabilities	55,255,000	59,101,000	59,101,000	57,898,000	61,355,000	54,832,167
Average Daily Expense	245,032	236,857	197,258	195,367	186,290	216,320
Days in A/P Ratio	225.50	249.52	299.61	296.36	329.35	253.48
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)						
Net Current Accounts Receivable	19,218,000	20,278,000	19,345,000	20,852,000	22,647,000	22,320,937
Average Daily Revenue / Annual	203,712	194,137	181,427	177,685	183,510	244,293
Days in A/R Ratio / Annual Basis	94.34	104.45	106.63	117.35	123.41	91.37
OPERATING MARGIN						
Income from Operations	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(5,664,583)
Operating Revenue	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,292,417
Operating Margin Ratio	-63.10%	-70.30%	-50.73%	-30.25%	-39.68%	-77.68%
ADJUSTED OPERATING MARGIN						
Income from Operations (Per 9/17/2020 Memorandum)	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(5,172,521)
Operating Revenue (Per 9/17/2020 Memorandum)	8,612,000	7,319,000	8,238,000	9,278,000	8,696,000	7,292,417
Adjusted Operating Margin Ratio	-57.29%	-63.46%	-44.65%	-24.86%	-35.10%	-70.93%
OCCUPANCY RATE						
Inpatient Days	69.77	68.29	61.97	62.40	60.61	64
Maintained Beds	230	230	230	230	230	230
Occupancy Rate Ratio	30.34%	29.69%	26.94%	27.13%	26.35%	27.68%
Income from Operations (Per 9/17/2020 Memorandum)						
Income from Operations	(5,434,000)	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(5,664,583)
Add (Subtract):						
Maple Interest Exp	328,000	328,000	328,000	328,000	399,015	333,918
Propco Capital Lease Interest Expense	172,521	172,521	172,521	172,521	-	158,144
Adj Inc / (Loss) from Operations	(4,933,479)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(5,172,521)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.