

HUDSON HOSPITAL
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 2/28/2025	Actual 3/31/2025	Actual 4/30/2025	Actual 5/31/2025	Actual 6/30/2025	Projected 7/31/2025
DAYS CASH ON HAND						
Cash on Hand	1,451,000	356,000	(178,000)	30,000	136,000	524,417
Average Daily Expense	434,393	390,806	393,033	382,258	386,133	412,549
Days Cash on Hand Ratio	3.34	0.91	-0.45	0.08	0.35	1.27
DAYS IN ACCOUNTS PAYABLE						
Total Current Liabilities	59,101,000	59,101,000	57,898,000	61,355,000	64,252,000	56,264,583
Average Daily Expense	236,857	197,258	195,367	186,290	178,867	215,756
Days in A/P Ratio	249.52	299.61	296.36	329.35	359.22	260.78
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)						
Net Current Accounts Receivable	20,278,000	19,345,000	20,852,000	22,647,000	25,376,000	21,460,187
Average Daily Revenue / Annual	194,137	181,427	177,685	183,510	190,844	234,033
Days in A/R Ratio / Annual Basis	104.45	106.63	117.35	123.41	132.97	91.70
OPERATING MARGIN						
Income from Operations	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(5,407,917)
Operating Revenue	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	7,520,333
Operating Margin Ratio	-70.30%	-50.73%	-30.25%	-39.68%	-50.09%	-71.91%
ADJUSTED OPERATING MARGIN						
Income from Operations (Per 9/17/2020 Memorandum)	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(4,925,039)
Operating Revenue (Per 9/17/2020 Memorandum)	7,319,000	8,238,000	9,278,000	8,696,000	7,892,000	7,520,333
Adjusted Operating Margin Ratio	-63.46%	-44.65%	-24.86%	-35.10%	-45.14%	-65.49%
OCCUPANCY RATE						
Inpatient Days	68.29	61.97	62.40	60.61	66.50	65
Maintained Beds	230	230	230	230	230	230
Occupancy Rate Ratio	29.69%	26.94%	27.13%	26.35%	28.91%	28.13%
Income from Operations (Per 9/17/2020 Memorandum)						
Income from Operations	(5,145,000)	(4,179,000)	(2,807,000)	(3,451,000)	(3,953,000)	(5,407,917)
Add (Subtract):						
Maple Interest Exp	328,000	328,000	328,000	399,015	390,300	339,110
Propco Capital Lease Interest Expense	172,521	172,521	172,521	-	-	143,768
Adj Inc / (Loss) from Operations	(4,644,479)	(3,678,479)	(2,306,479)	(3,051,985)	(3,562,700)	(4,925,039)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.