

HUDSON HOSPITAL
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 11/30/2024	Actual 12/31/2024	Projected 1/31/2025	Projected 2/28/2025
DAYS CASH ON HAND				
Cash on Hand	273,000	850,000	397,083	406,507
Average Daily Expense	379,833	373,290	439,386	437,996
Days Cash on Hand Ratio	0.72	2.28	0.90	0.93
DAYS IN ACCOUNTS PAYABLE				
Total Current Liabilities	56,755,000	55,734,000	49,451,917	50,244,910
Average Daily Expense	187,300	255,581	214,514	213,893
Days in A/P Ratio	303.02	218.07	230.53	234.91
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)				
Net Current Accounts Receivable	34,172,000	18,234,000	33,740,833	34,014,736
Average Daily Revenue / Annual	276,666	207,603	306,702	304,133
Days in A/R Ratio / Annual Basis	123.51	87.83	110.01	111.84
OPERATING MARGIN				
Income from Operations	(6,281,000)	(7,050,000)	(5,889,417)	(6,092,618)
Operating Revenue	5,382,000	5,834,000	7,955,500	7,691,542
Operating Margin Ratio	-116.70%	-120.84%	-74.03%	-79.21%
ADJUSTED OPERATING MARGIN				
Income from Operations (Per 9/17/2020 Memorandum)	(5,780,479)	(6,549,479)	(5,388,896)	(5,592,097)
Operating Revenue (Per 9/17/2020 Memorandum)	5,382,000	5,834,000	7,955,500	7,691,542
Adjusted Operating Margin Ratio	-107.40%	-112.26%	-67.74%	-72.70%
OCCUPANCY RATE				
Inpatient Days	65.47	49.23	71	69
Maintained Beds	230	230	230	230
Occupancy Rate Ratio	28.46%	21.40%	30.98%	29.95%
Income from Operations (Per 9/17/2020 Memorandum)				
Income from Operations	(6,281,000)	(7,050,000)	(5,889,417)	(6,092,618)
Add (Subtract):				
Maple Interest Exp	328,000	328,000	328,000	328,000
Propco Capital Lease Interest Expense	172,521	172,521	172,521	172,521
Adj Inc / (Loss) from Operations	(5,780,479)	(6,549,479)	(5,388,896)	(5,592,097)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.