

BAYONNE MEDICAL CENTER
MONTHLY FINANCIAL DATA FOR EWR
As of Date Shown

	Actual 11/30/2024	Actual 12/31/2024	Projected 1/31/2025	Projected 2/28/2025
DAYS CASH ON HAND				
Cash on Hand	(4,287,000)	(3,861,000)	(1,076,250)	(1,264,938)
Average Daily Expense	382,633	396,290	410,976	415,589
Days Cash on Hand Ratio	-11.20	-9.74	-2.62	-3.04
DAYS IN ACCOUNTS PAYABLE				
Total Current Liabilities	57,937,000	57,757,000	49,783,750	50,438,063
Average Daily Expense	191,900	245,065	198,325	199,508
Days in A/P Ratio	301.91	235.68	251.02	252.81
DAYS IN ACCOUNTS RECEIVABLE (Note 1 Below)				
Net Current Accounts Receivable	27,413,000	18,809,000	24,719,000	24,737,167
Average Daily Revenue / Annual	278,047	240,400	294,029	291,025
Days in A/R Ratio / Annual Basis	98.59	78.24	84.07	85.00
OPERATING MARGIN				
Income from Operations	(4,817,000)	(4,875,000)	(5,333,417)	(5,617,785)
Operating Revenue	7,148,000	8,240,000	7,739,500	7,585,208
Operating Margin Ratio	-67.39%	-59.16%	-68.91%	-74.06%
ADJUSTED OPERATING MARGIN				
Income from Operations (Per 9/17/2020 Memorandum)	(4,695,345)	(4,753,345)	(5,211,928)	(5,496,310)
Operating Revenue (Per 9/17/2020 Memorandum)	7,148,000	8,240,000	7,739,500	7,585,208
Adjusted Operating Margin Ratio	-65.69%	-57.69%	-67.34%	-72.46%
OCCUPANCY RATE				
Inpatient Days	65.10	63.06	65.44	63.32
Maintained Beds	173	173	173	173
Occupancy Rate Ratio	37.63%	36.45%	37.82%	36.60%
Income from Operations (Per 9/17/2020 Memorandum)				
Net P&L	(4,817,000)	(4,875,000)	(5,333,583)	(5,617,965)
Add (Subtract):				
Maple Interest Exp	121,655	121,655	121,655	121,655
Chartfast Storage Expense				
Adj Inc / (Loss) from Operations	(4,695,345)	(4,753,345)	(5,211,928)	(5,496,310)

Note 1 - The days in accounts receivable calculation has been revised to be more in line with current industry standard. The calculation is now based on the trailing twelve months net patient service revenue, divided by 365, to determine the average daily revenue used above.